



**COVAR
LAW GROUP**

CONSUMER DEFENSE LAW

SPECIALIZING IN:
SOLAR CONTRACT FRAUD
SOLAR FINANCING FRAUD

Protect your transactions.
Protect your clients.
Refer solar finance problems
to the legal team that
gets results.

REALTORS & MORTGAGE PROFESSIONALS

FLORIDA SOLAR CLOSING CHECKLIST

Use this checklist to help identify and resolve solar financing issues before closing.

When in doubt, escalate. Protect your client. Protect the deal.



☐ **1. IDENTIFY SOLAR ARRANGEMENT**

- Confirm if the property has solar panels and the type of arrangement (loan, lease, PPA or cash purchase).



☐ **6. VERIFY RELEASE, TERMINATION OR SUBORDINATION**

- Ensure a proper UCC termination, release, or subordination will be provided at closing.



☐ **2. REQUEST ALL AGREEMENTS & DOCUMENTS**

- Obtain all solar agreements, financing documents, UCC filings and payoff information.



☐ **7. CONFIRM LENDER & UNDERWRITER APPROVAL**

- Review with lender and title underwriter for any additional requirements.



☐ **3. SEARCH COUNTY RECORDS & UCC FILINGS**

- Check for fixture filings, UCC-1 statements and other encumbrances.



☐ **8. ADDRESS ANY HOMEOWNER DISPUTES**

- Resolve payment disputes, performance issues or servicing concerns.



☐ **4. CONFIRM CREDITOR / SERVICER**

- Verify the current lender or servicer and confirm contact information.



☐ **9. DOCUMENT EVERYTHING IN THE FILE**

- Keep complete records of all communications, documents and confirmations.



☐ **5. OBTAIN PAYOFF / TRANSFER REQUIREMENTS**

- Request payoff statements, transfer requirements and any prepayment penalties.



☐ **10. DON'T CLOSE UNTIL CONFIRMED AND RESOLVED**

- Ensure all issues are resolved and cleared to close.

**DON'T WAIT
UNTIL CLOSING WEEK.
REFER EARLY.
PROTECT THE DEAL.**



**SCAN FOR THE FREE
SOLAR CLOSING
RESOURCE CENTER**

- ✓ Guides for Realtors & Loan Officers
- ✓ Checklists & Red Flag Cards
- ✓ Title Company Resources
- ✓ Referral Forms & Helpful Resources

HOW COVAR LAW CAN HELP



INVESTIGATE

We investigate solar loan and solar company practices.



RESOLVE

We negotiate payoffs, releases, subordinations and transfers.



LITIGATE

We litigate and pursue claims in federal court when needed.



PROTECT

We protect your clients and keep your transaction on track.



FOCUSED

We focus on solar finance fraud and UCC lien problems.



RESULTS

We deliver real solutions and real results.



SOLAR FINANCE PROBLEMS. LEGAL SOLUTIONS. RESULTS THAT MATTER.

SOLAR CONTRACT FRAUD | SOLAR FINANCING FRAUD | UCC LIENS | PAYOFF DISPUTES | TRANSFER ISSUES



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covarlaw.com/solar-closing

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